Thank you for your interest in supporting Oceana Inc. through a gift of appreciated securities. Because electronic transfers are made without identifying the donor, please alert us in advance about the stock and number of shares you plan to give by filling out the form below. You can also have your broker send a letter to Oceana or an email to Accounting accounting@oceana.org notifying the accounting department of the donor’s name, a description of the donation, and the expected date of transfer.

Please fill out the following information below:

<table>
<thead>
<tr>
<th>Name &amp; Type of Securities (ex: IBM common stock)</th>
<th>Number of Shares</th>
<th>Date of Transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donor’s Name</td>
<td>Broker’s Name</td>
<td></td>
</tr>
<tr>
<td>Donor’s Street Address</td>
<td>Broker’s Company</td>
<td></td>
</tr>
<tr>
<td>Donor’s City/State/Zip</td>
<td>Broker’s Phone Number</td>
<td></td>
</tr>
</tbody>
</table>

Donor’s Phone Number (Will only be used if question arises or a problem occurs in the donation process)

STOCK TRANSFER INSTRUCTIONS

Receiving Organization: Oceana, Inc.
Organization Address: 1025 Connecticut Ave. NW, Suite 200
                      Washington, DC 20036

Organization Contact: Christopher Sharkey
Telephone / email: (202) 833-3900 / accounting@oceana.org

Name of Bank: Merrill Lynch, Pierce, Fenner & Smith Inc.
Bank Postal Address: 1152 15th Street NW, Suite 6000
                     Washington, DC 20005

Account name: Oceana, Inc.
Account Number: 7WD-03449
Clearing Number: DTC# 8862
Broker Contact Information: Paul Juergensen II
                            SENIOR VICE PRESIDENT
                            Phone: (202) 434-4712 or (800) 488-4485
                            Fax: (202)609-9425
                            Email: paul_juergensen@ml.com